

Products People Passion

DECEMBER 2024

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Company Overview



Company Overview

FOUNDED

1963 Tillotts Laboratories Ltd, Great Britain

TOTAL INCOME (2023)

CHF 263M

Compound Annual Growth Rate 2010-2023: 10%

EMPLOYEES

401

As of December 2024



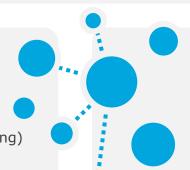
LOCATION



Rheinfelden AG, **Switzerland** (Headquarters)

Ziefen BL, **Switzerland**

(Contract Manufacturing)



AFFILIATES covering **23 countries**

2004* Ireland

2008* Sweden (Nordics & Baltics)

2010 UK & Czech Republic

2011§ Spain & Portugal

2013° Germany

2016** France & Benelux

2021 Italy, Greece, Switzerland, Austria

OUR PRODUCTS











BUSINESS MODEL

Sales in

Around 65 countries

through a network of own affiliates and selected licensees and distributors



^{*} Year of registration, promotional activities started in the following year

Promotional activities started in 2017

[§] Portugal was added to the Spanish affiliate in 2020

^{**} Benelux was added to the French affiliate in 2021

Parent Company Overview

Zeria Pharmaceutical Co., Ltd.

ZERIA SHINYAKU KOGYO K.K.



ESTABLISHED

1955

REPRESENTATIVE

Mitsuhiro Ibe

President & COO

EMPLOYEES

1,777 Employees

As of 31st of March 2024



BUSINESS OPERATIONS

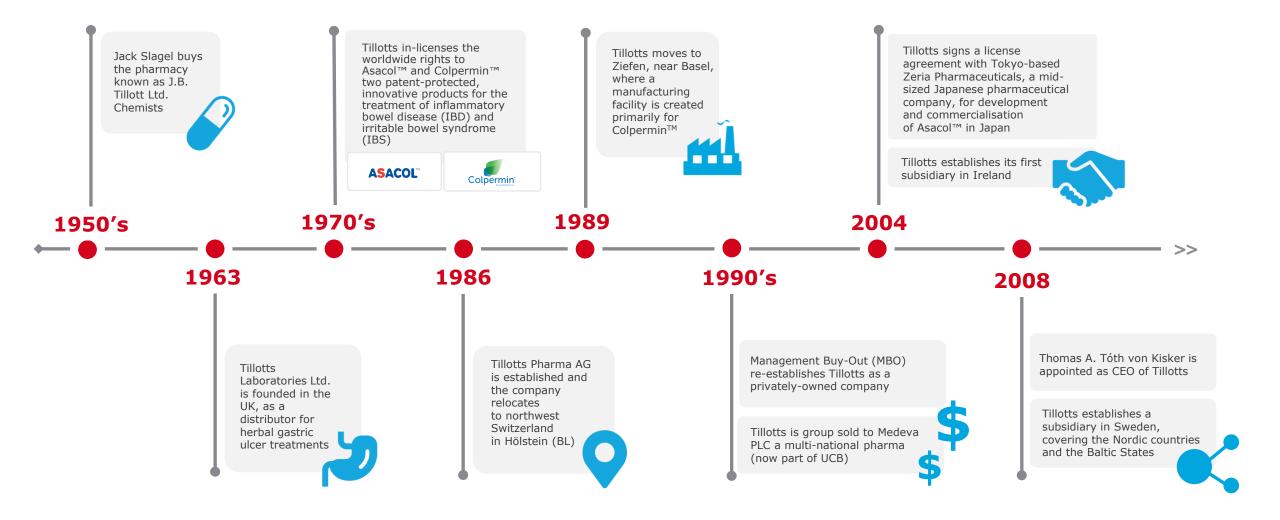
Manufacture, sales, import and export of

- Pharmaceuticals,
- Non-pharmaceuticals
- Veterinary pharmaceuticals
- Agricultural chemicals
- Industrial chemicals and reagents
- Cosmetics

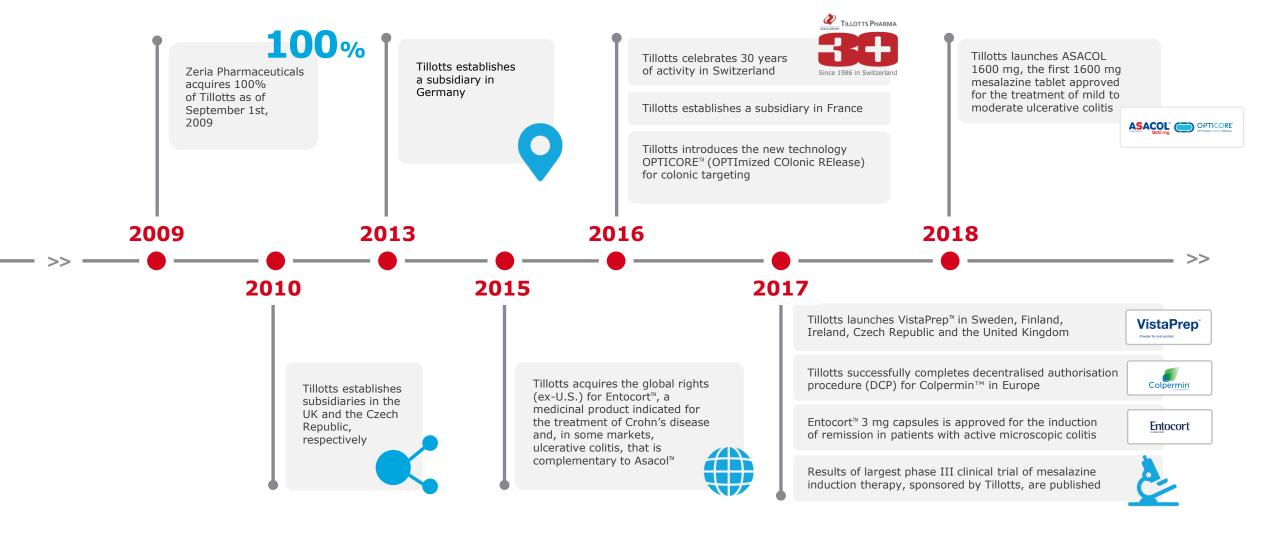
- Health foods
- Alcoholic beverages
- Soft drinks
- Food additives
- Livestock feed
- Hygienic goods
- Medical devices

- Health equipment
- Hygiene facilities and equipment
- Beauty appliances
- Measuring equipment
- Analytical equipment











Tillotts celebrates 10year anniversary as part of Zeria Group

Tillotts awarded Great Place to Work® label

2019

Tillotts integrates Benelux as part of the French affiliate

Tillotts launches ASACOL 1g suppositories (mesalazine) for the treatment of ulcerative proctitis

ASACOL

Tillotts announces new sales organisation for its products in Switzerland

Tillotts establishes a subsidiary in Italy

2021

Tillotts celebrates the grand opening of its newly renovated offices in Rheinfelden, Switzerland



Tillotts announces the launch of Octasa® 1600 mg Tablets in Canada

Tillotts Pharma and TVM Capital announce formation of MageBio to develop innovative oral antibody therapy for ulcerative colitis



2023

2020



Tillotts named one of best employers in Switzerland by GPTW®

Tillotts integrates Portugal as part of the Spanish affiliate

Tillotts acquires DIFICLIR™ from Astellas Pharma

DIFICLIR fidaxomicin

2022

Tillotts Pharma AG announces the launch of Octasa® 800mg Tablets in Canada

Office renovations start at the Tillotts headquarters in Rheinfelden







Tillotts celebrates 15 years as a part of the Zeria Group

Tillotts reaches a number of more than 400 employees worldwide

Mage Biologics announces first subject dosed in a Phase 1 trial with MB-001, an orally administered antibody for Inflammatory Bowel Disease

Tillotts Pharma partners with Pioneer for the marketing and distribution of Tillotts` product Asacol® in the People's Republic of China

2024



Our Mission



Our Mission

We support and collaborate with healthcare professionals around the world to continuously evolve the understanding in the field of Gastroenterology and other specialist therapeutic areas

We deliver high quality medicines and educational support that improve patient lives.

We take pride in our unique culture, that is based on our <u>"Corporate Values"</u>, guiding us in our every day business and allowing our diverse workforce to develop and deliver their full potential. We treat our employees as well as our business partners with fairness and respect. In striving towards our <u>"Vision 2030"</u>, we always demonstrate passion, rewarding entrepreneurial spirit and outstanding performance We encourage our employees to see the bigger picture, challenge the status quo and embrace change.

As an attractive employer, we invest in our people by offering a state-of-the-art work environment, and providing room for our employees to create a modern and flexible work-life-balance.

To our shareholders we provide both value and attractive, sustainable returns.



Our Leadership Team



Tillotts Board of Directors



MR SACHIAKI IBE
Chairman



THOMAS A. TÓTH VON KISKÉR Chief Executive Officer, Vice Chairman



MR MITSUHIRO IBE Director, Non-Executive



MR MASAKAZU-SAKURAI Director, Non-Executive



MR MATTIAS NORRMAN Director, Non-Executive



Our Leadership Team



Thomas A. Tóth von Kiskér CEO, Vice Chairman

Thomas A. Tóth von Kiskér has been with Tillotts for more than 20 years starting in Sales & Marketing.

In 2001 he was promoted to Director of Business Development & Licensing and in 2005 to Director of Corporate Development.

In January 2008 he was appointed CEO of Tillotts.

Our Leadership Team Senior Management Committee



Harald Haubitz, Head of Technical Operations

Harald Haubitz joined Tillotts in January 2018. He is a pharmacist by training with over 25 years of experience in the pharmaceutical industry. Previously he held different management positions at Roche and acted as the COO of Acino for several years before he ran his own consultancy business.



Oliver Isch, Head of Finance

Oliver Isch joined Tillotts in 2016 as Senior Business Controller. In September 2024, he was promoted to Head of Finance. Prior to working for Tillotts, he worked in various industries as Controller and Risk Manager. He is a Chartered Expert in Financial and Managerial Accounting and Reporting and has 20 years of experience in this field.



Ragip Ziyal, Head of BD&L

Ragip Ziyal joined Tillotts in April 2014. He has 25 years of experience in global Business, Corporate Development and Licensing functions working for Merz Pharmaceuticals, Fujisawa (now Astellas), Altana/Nycomed/Takeda. He is a licensed pharmacist by training, has a PhD degree in pharmacology in Germany and holds an MBA from Warwick Business School, UK.



Adrian Hill, Global Head of Commercial Operations

Adrian Hill joined Tillotts in January 2019. He has more than 25 years of experience in commercial activities including experience in global marketing from several companies including Sanofi, GSK and most recently Kyowa Kirin.



Gabriella Schraner, Head of HR

Gabriella Schraner joined Tillotts in 2013. In February 2016, she transitioned into the role Head of HR. She is a Human Resources expert by training with specialization in International HR with more than 10 years of experience. Prior to Tillotts, she mainly worked in the biotechnology industry.



Johannes Spleiss, Head of Scientific Affairs

Johannes Spleiss joined Tillotts in November 1998. He took on positions of increasing responsibility and is now leading R&D, Medical Affairs, Drug Safety and Regulatory Affairs. A chemist by training, he has 30 years of experience in the pharmaceutical industry.



Jeremy Thorpe, Affiliate UK

Jeremy joined Tillotts in July 2012 to establish the UK affiliate bringing with him over 25 years of experience in pharmaceuticals and healthcare working in a variety of commercially focused roles in well-known and smaller / start-up companies. Jeremy has a strong entrepreneurial spirit and has a background in business and economics.



Mirjam von Zedtwitz, General Counsel

Mirjam von Zedtwitz joined Tillotts in July 2024. She is a German qualified attorney with more than 20 years of experience working as in-house counsel in the pharmaceutical, biotechnology and medical technology industry.

Our Locations

SWITZERLAND HEADQUARTERS

Rheinfelden AG (B15 and Salmenpark)
 Tillotts Pharma AG

CONTRACT MANUFACTURING

· Ziefen BL

AFFILIATES IN EUROPE

- Nordics & Baltics Tillotts Pharma AB
- Ireland Tillotts Pharma Limited
- UK Tillotts Pharma UK Limited
- Czech (incl. Slovakia) Tillotts Pharma Czech s.r.o.
- Spain & Portugal Tillotts Pharma Spain S.L.U.
- **Germany** Tillotts Pharma GmbH
- France & Benelux Tillotts Pharma France SAS
- Italy (incl. Greece) Tillotts Pharma Italy Srl
- Switzerland (incl. Austria) Tillotts Pharma AG





Tillotts' Global Reach

AFFILIATE • DISTRIBUTOR • ZERIA/TILLOTTS PHARMA AG

Our products are currently present in around 65 countries in Europe, North and South America, Africa, Asia and Oceania



Our Products



Tillotts Products





Asaco (mesalazine)



Developed by Tillotts, with a strong legacy of more than 30 years in treating patients with ulcerative colitis

ABOUT

First-line treatment for mild to moderate ulcerative colitis in adults and children as from age 6

AVAILABILITY

Tillotts' Asacol is available in tablets in 400, 800 and 1600mg strengths as well as enemas and suppositories1,2

Asacol 1600mg is the highest strength mesalazine tablet available on the market, allowing for once daily dosing with one tablet

Asacol 1g suppositories have been launched in February 2021. Tillotts offers a new patient-centric treatment with one single dose a day.

MARKET

Asacol is value market leader in most affiliates within the mesalazine tablet market³

Market share of 11.8% worldwide in 2020 (ex. U.S., in volumes)

The trademark Asacol[™] is registered in over 100 countries

-) Indications and formulation availability
- 2) Specific indications and instructions for use vary per country
- 3) IMS: MATO3 2020



Entocort™

Budesonide



Anti-inflammatory agent and locally acting glucocorticosteroid

ABOUT

First-line treatment of mild to moderate ileocaecal Crohn's disease and microscopic colitis (capsules) and second-line for ulcerative colitis (enemas)

Only budesonide to have both forms of microscopic colitis on-label: **lymphocytic colitis and collagenous colitis**

AVAILABILITY

Tillotts' Entocort is available in two formulations: capsule and enema

MARKETS

Entocort™ is available under different brand names in over 40 markets world-wide, hereunder Europe, Japan, Canada, Middle East and Latin America



DIFICLIR™

Fidaxomicin



Patent-protected until 2027, fidaxomicin has targeted bacteriocidal activity against *C.difficile*, and is available as a convenient twice daily dosing regime¹.

ABOUT

DIFICLIRTM is a macrocyclic anti-bacterial agent, indicated for the treatment of *Clostridioides difficile* infections (CDI) also known as *C.difficile*-associated diarrhoea (CDAD) in adult and paediatric patients with a body weight of at least 12.5 kg

AVAILABILITY

DIFICLIR™ tablets and granules are registered in 32 and 31 countries in Europe, Middle East and Africa respectively. DIFICLIR™ is available as film coated tablets and has gained approval of granules for oral suspension.

KEY FACTS

- DIFICLIR™ is well tolerated being minimally absorbed in the gut
- Offering a narrow spectrum of activity
- Inhibiting spore production in vitro²

⁾ Aldape 2017: Fidaxomicin reduces early toxin A and B production and sporulation in Clostridium difficile in vitro



⁾ DIFICLIR SmPC

Colpermin[™]

Peppermint oil



Developed and manufactured by Tillotts

Originally launched in 1981 in the UK as a prescription product, now OTC in most countries

ABOUT

Peppermint oil based treatment for painful bowel cramps and bloating in irritable bowel syndrome

AVAILABILITY

Distributed in around 20 countries

KEY FACTS

- Dual mode of action (antispasmodic and carminative)
- Intelligent galenics (targeted and prolonged release with disintegration at pH 6.8, hydrophobic gel matrix, low systemic absorption)
- Excellent safety profile

FOR MORE INFO: VISIT WWW.COLPERMIN.EU



VistaPrep™

Polyethylene glycol (PEG)

VistaPrep[™]

Powder for oral solution

VistaPrep™ is a polyethylene glycol (PEG) based powder for preparing a solution indicated for bowel cleansing in preparation for a colonoscopy

ABOUT

With over 50,000 patient applications since launch in 2017, VistaPrep™ has been well received by patients for being sulphate free with citrus flavor, thereby enhancing patient compliance

AVAILABILITY

VistaPrep[™], a powder to prepare a three to four liter solution for bowel cleansing, is available in split dosing in Germany, Sweden, Finland, Ireland, Czech Republic, and the United Kingdom

FOR MORE INFO: VISIT WWW.VISTAPREP.INFO



Our Vision







Tillotts' Vision 2030

TILLOTTS

- **1. Geographic Presence :** Global product reach. Promotion predominantly via Group affiliates in strategic markets. In other markets through selected strategic partnerships.
- **2. Portfolio:** GI and other selected Speciality Pharmaceuticals.
- **3. Core Competences:** Promotion and medical Management: strong network efficiently reaching stakeholders. R&D: identifying and meeting medical needs. BD&L: trusted business partner in the global life science community. Management: entrepreneurial and focused, fast and efficient decision making.
- **4. R&D & Pipeline:** Leverage existing projects and products through Life Cycle Management activities. Builds pipeline through own development as well as through in-licensing and select acquisitions.

- **5. Collaboration:** Close collaboration within the Zeria Group. Strategic collaborations with R&D partners: for sharing know-how, risk and cost. Within academia: for accessing innovation. With other pharma companies: for marketing and medical management outside the Group's reach.
- **6. Stakeholders:** Close collaboration with healthcare professionals, patients, payers, shareholders & investors. Effective collaboration with authorities. Always following strict ethical guidelines.
- **7. Technology:** Innovative communication, production-supply-distribution, process management and R&D technologies.



Tillotts' Vision 2030

Geographic Presence:

Global product reach through Group affiliates and strategic partnerships

Technology:

Innovative communication, production-supply-distribution, process management, R&D technologies.

Healthcare professionals, patients, payers, shareholders, investors, authorities.

Stakeholders:









Portfolio:

GI and other selected specialty therapeutics

Core Competences:

Promotion and Medical Management, R&D, BD&L, Communication, Management

Collaboration:

Within the Zeria Group, Academia; with R&D partners, Pharma companies. Strategic Partnership



R&D & Pipeline:

Own development, in-licensing and selected acquisitions



Working at Tillotts







Integrity

We act with honesty and integrity.



Collaboration

We are part of a global team and work together across departments, countries and with our



Passion

We are passionate about our brands, people and work.



business partners.



Accountability

We keep our commitments to our stakeholders, including our employees.



Performance

We continuously improve our performance and strive to be the best.



Progress

We promote innovation to improve human health and the quality of life.

Our Values

The guiding principles of our internal conduct, our values provide the basis for cooperation with our customers, partners, employees and stakeholders. They serve as a compass for our actions and describe how we behave in business.





Our Leadership Principles

The 12 Leadership Principles provide the foundation for how we wish to guide and motivate our employees. The management in collaboration with the Human Resources Department inspired them. Serving as compass for both line managers and employees, they should provide orientation and transparency for all. Putting them into practice will shape a healthy and safe working environment.



TILLOTTS EMPLOYEES ARE



Making a difference to GI patients worldwide



Contributing to the strong and ambitious company



Valuable members of a future-focused healthcare company



Part of an international organization with a network of affiliates



We are a Great Place to Work®



We are a Great Place to Work®



95%

People here are treated fairly regardless of sex, sexual orientation, disability, race or ethnic origin and age

95%

I am able to take time off from work when I think it's necessary

87%

Great Place To Work®

Certified
11.2019 - 10.2020
SWITZERLAND

Taking everything into account, I would say this is a great place to work

86%







Andreas T.,

Manager Manufacturing, Science and Technology

I very much enjoy working at Tillotts. I really like the varied production environment where teamwork is a top priority. We help each other not only in our own team but also across departments. Here we all pull together to achieve high performance as a company. The management relies on the trust of the employees and rewards good performance with great ideas.



Lei W., Manager Market Access

I like working for Tillotts for various reasons. First, the modern offices and work-environment enable us to work efficiently and cover our individual needs. The open-minded and multicultural colleagues build a supportive network, where each voice is being heard. Last but not least, a diversity of tasks and projects makes daily work-life very versatile.



Marcia C., Team Lead IT Project Management

For a small company, Tillotts is big on diversity. There are employees from over 20 countries currently working at Tillotts. That is impressive. I enjoy working here and I have noticed that all employees possess and strive to live the Tillotts core values each day. Everyone does their best and is committed to Tillotts' success by collaborating well with others to achieve common goals. Tillotts provides an entrepreneurial environment that enables its employees to grow and achieve global and individual success.







As the CEO of a mid-size pharmaceutical company, it is my responsibility to create a company that is competitive, resilient and innovative, allowing us to successfully navigate in a complex and constantly changing environment.

In order to achieve this, we rely on being able to acquire, develop and retain dedicated and highly-skilled professionals, who work passionately together. We are doing this by offering our employees a climate of responsibility, accountability and respect where every employee has the opportunity to excel and develop to their full potential.

One of my main tasks as CEO is to ensure that everyone knows their role and how they contribute to the success of the company. Together with our top management, we develop strategies and communicate these to our employees so that everyone understands the long term goal of the company.

With over 300 dedicated and committed employees in Switzerland and abroad, I am confident that we will be able to reach our goals step by step and meet the expectations of our stakeholders because... whatever we do... we do it with passion!



GI-health is our passionTM